

1 UNITED STATES BANKRUPTCY COURT
2 NORTHERN DISTRICT OF CALIFORNIA
3 SAN FRANCISCO DIVISION

4 In re:

5 PG&E CORPORATION,

6 - and -

7 PACIFIC GAS AND ELECTRIC
8 COMPANY,

9 Debtors.

- 10 ☐ Affects PG&E Corporation
11 ☐ Affects Pacific Gas and Electric
Company
12 ☒ Affects both Debtors

13 * All papers shall be filed in the Lead Case
14 No. 19-30088 (DM).

Bankruptcy Case
No. 19-30088 (DM)

Chapter 11
(Lead Case) (Jointly Administered)

**FIFTH MONTHLY FEE STATEMENT OF
PRICEWATERHOUSECOOPERS LLP FOR
COMPENSATION FOR SERVICES RENDERED
AND REIMBURSEMENT OF EXPENSES
AS MANAGEMENT, TAX, INTERNAL
ACCOUNTING, AND ADVISORY
CONSULTANTS TO THE DEBTORS FOR THE
PERIOD FROM JUNE 1, 2019 THROUGH JUNE
30, 2019**

Objection Deadline: November 14, 2019 at 4:00
p.m. (Pacific Time)

[No Hearing Requested]

15 To: The Notice Parties

16 Name of Applicant:

PricewaterhouseCoopers LLP

17 Authorized to Provide Professional
18 Services to:

Management, Tax, Internal Accounting, and Advisory
Consultants to the Debtors and Debtors in Possession

19 Date of Retention:

May 23, 2019 *nunc pro tunc* to January 29, 2019¹

20 Period for which compensation and
21 reimbursement are sought:

June 1, 2019 through June 30, 2019

22 Amount of compensation sought as actual,
reasonable, and necessary:

\$721,863.76 (80% of \$902,329.70)²

23 Amount of expense reimbursement sought
24 as actual, reasonable, and necessary:

\$26,931.58

25 This is a(n): X monthly interim final application

26 ¹ On May 23, 2019, the Court entered the *Order Pursuant to 11 U.S.C. §§ 327(a) and 328(a) and Fed. R. Bankr. P. 2014(a)*
27 *and 2016 for Authority to Retain and Employ PricewaterhouseCoopers LLP as Management, Tax, Internal Accounting, and*
Advisory Consultants to the Debtors nunc pro tunc to Petition Date [Dkt. No. 2230] (the “**Retention Order**”).

28 ² PwC and the Debtors have additional contracts and these associated fees and expenses will be submitted to the Court once
submitted through a Supplemental Declaration.

1 PricewaterhouseCoopers LLP (“PwC” or the “Applicant”), management, tax, internal
2 accounting, and advisory consultants for PG&E Corporation and Pacific Gas and Electric Company (the
3 “Debtors”), hereby submits its Fifth Monthly Fee Statement (this “Monthly Fee Statement”) for
4 allowance and payment of compensation for professional services rendered and for reimbursement of
5 actual and necessary expenses incurred for the period commencing June 1, 2019 through June 30, 2019
6 (the “Fee Period”) pursuant to the Order Pursuant to 11 U.S.C §§ 331 and 105(a) and Fed. R. Bankr. P.
7 2016 for Authority to Establish Procedures for Interim Compensation and Reimbursement of Expenses
8 of Professional dated February 27, 2019 [Docket No. 701] (the “Interim Compensation Procedures
9 Order”).

10 By this Monthly Fee Statement, PwC requests allowance and payment of \$721,863.76 (80% of
11 \$902,329.70) as compensation for professional services rendered to the Debtors during the Fee Period
12 and allowance and payment of \$26,931.58 (representing 100% of the expenses allowed) as
13 reimbursement for actual and necessary expenses incurred by PwC during the Fee Period.

14 Annexed hereto as Exhibit A includes a summary of hours and fees for each of the services
15 covered by this Fee Statement during the Fee Period. Attached hereto as Exhibit B is the name of each
16 professional who performed services for the Debtors in connection with these Chapter 11 Cases during
17 the Fee Period covered by this Fee Statement for the Fixed-Fee Engagements, including cumulative
18 hours incurred by each professional and the payment associated with each of the Fixed-Fee Engagements
19 during the Fee Period. Attached hereto as Exhibit C is the daily time for each of the professionals within
20 each of the Fixed-Fee Engagements. Attached hereto as Exhibit D is the name of each professional who
21 performed services for the Debtors in connection with these Chapter 11 Cases during the Fee Period
22 covered by this Fee Statement for the Hourly Fee Engagements, including the name and position of each
23 professional, cumulative hours worked by project, hourly billing rates for the hourly compensation and
24 the corresponding compensation requested for each project. Attached hereto as Exhibit E is the detail
25 time descriptions for the Hourly Fee Engagements including the activity description, time and billing
26 rate associated with each activity. Attached hereto as Exhibit F is the summary of the expenditures
27 incurred by project and by expense type. Attached hereto as Exhibit G is the detail of the expenditures
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1 incurred by project and by date, including the vendor and description.

2 In accordance with the Interim Compensation Procedures Order, responses or objections to
3 this Monthly Fee Statement, if any, must be filed and served on or before the 21st day (or the next
4 business day if such day is not a business day) following the date the Monthly Fee Statement is
5 served (the “**Objection Deadline**”) with this Court.

6 Upon the expiration of the Objection Deadline, the Applicant shall file a certificate of no
7 objection with the Court, after which the Debtors are authorized and directed to pay the Applicant an
8 amount equal to 80% of the fees and 100% of the expenses requested in this Monthly Fee Statement. If
9 an objection is properly filed, the Debtors shall be authorized and directed to pay the Applicant 80% of
10 the fees and 100% of the expenses not subject to an objection.

11 Dated: October 24, 2019

12 By: _____

13 Daniel Bowman

14 Principal

PricewaterhouseCoopers LLP

15 *Management, Tax, Internal Accounting, and*
16 *Advisory Consultants to the Debtors*
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Notice Parties

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c/o Pacific Gas & Electric Company
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San Francisco, CA 94105
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The Office of the United States Trustee for Region 17
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Fee Examiner
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